

**SPECIAL NEEDS TRUSTS - TECHNIQUES, TAXATION
AND TALES FROM THE DARKSIDE!**

**Wednesday, October 23 - 8:30 AM to 10:15 AM (Registration & Breakfast at 8am)
at Harris Beach PLLC - 99 Garnsey Road Pittsford, NY 14534**

*Co-sponsored by the MCBA Trusts & Estates Section
and the Estate Planning Council of Rochester*

This CLE program will cover:

- **Planning Options for Clients with a Family Member with Special Needs**
- **SNTs – Types, Administration & Resources**
- **Duties of Trustees**
- **Taxation of SNTs**
- **Case Studies**

MCLE: 2.0 Professional Practice

Moderator:

Richard Marchese, Esq.,
Woods Oviatt Gilman LLP

Presenters:

Victoria Kleehammer, EFPR Group LLP
Kate McCurdy, Esq., Kate McCurdy, PLLC;
Jacqueline Riorden, ESL Trust Services

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PRICE:

MCBA Member	\$80
Trusts & Estates Section	\$70
EPC Member	\$70
Non-Member Attorney	\$120
Legal Services	\$50
New Admittee	\$50

****If you are a member and do not need CLE credit and would like to audit the program at no charge, please reach out directly to Taylor Nowak at TNowak@mcb.org. ****

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Register online by Credit Card by clicking the “Register Now” link.

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