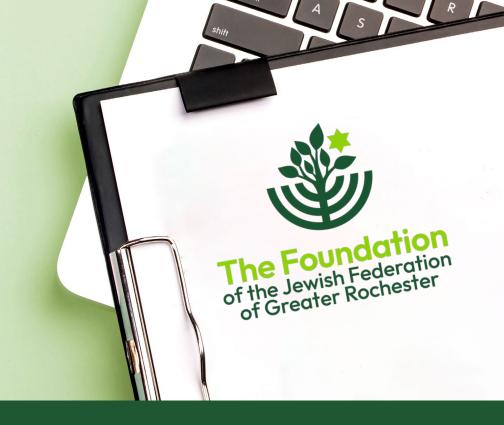
**PROFESSIONAL TAX &** 

# Planned Giving Seminar



Social Security: Facing Reality in 2025 June 24, 2025 | 7:30am

## Presented by William F. Rainaldi CFP AEP

Senior Financial Services Consultant, Security Mutual Life Insurance Company of Binghamton, NY

#### **Irondequoit Country Club**

4045 East Avenue | Rochester, NY

7:30am Registration

8:00am Program

10:00am Conclusion

William Rainaldi is a Senior Financial Services
Consultant for Security Mutual Life Insurance
Company of Binghamton, NY. He is a leading
authority on U.S. Social Security and its impact
on retirement planning. He previously served
as The Kugler Company's CEO for over 20 years.
He also has an extensive background in life insurance,
business and investment concepts and computer
technology.



No charge to attend. Program will be offered in-person only and will be available on a first-come, first-served basis.

### REGISTER HERE

#### **CE/CLE Credits**

This program will include two continuing education credits for all professionals. Details will be provided on the day of the seminar.

For questions, contact Eric Brandt at 585.241.8625 or ebrandt@jewishrochester.org.

