Monroe County Bar Center for Education

ESTATE PLANNING COUNCIL OF ROCHESTER

Hot Topics in Trust Law and Estate Planning

Presented by the MCBA's Trusts & Estates Section and the Estate Planning Council of Rochester

Tuesday, October 27, 2026
8:30 AM – 10:30 AM
In Person Only at Harris Beach
99 Garnsey Rd, Pittsford NY, 14534

Stay current on emerging issues and practical developments affecting trusts and estates practice. Presented jointly by the MCBA's Trusts & Estates Section and the Estate Planning Council of Rochester, this program will bring together experienced practitioners for timely updates on a range of topics relevant to estate planning professionals.

Topics will include an update on New York's right-to-die law with Jane Graham, Esq.; professional Power of Attorney options with Kate McCurdy, Esq.; and special-purpose savings accounts, including HSAs and 529 plans, with Dolly Donnelly, Esq. Additional hot topics and recent developments will also be addressed. Join us for a fast-paced morning designed to provide practical information and insights you can put to use in your practice.

MCLE: 2.0 Professional Practice

Presenters: Dolly Donnelly, Esq., *Wilmington Trusts*, Jane Graham, Esq., *Bond, Schoeneck & King PLLC*; and Kate McCurdy, Esq., *Kate McCurdy PLLC*

**This CLE is appropriate for both newly admitted and experienced attorneys.*

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****For tuition assistance, please reach out directly to Taylor Nowak at TNowak@mcba.org****

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